

# Making investments for Americans abroad: what you need to know

This event is designed to provide information on **how to build a secure financial future** while staying in compliance with the IRS.

You'll discover the do's and don'ts when investing as an American abroad: what not to do (ostrich strategy), how to open a US account from abroad, and what things to consider when investing. You'll learn about the PFIC and Form 8621.

**Speakers:** James Levy (Clearwater Private Investments) and Antonio Rodriguez (US Tax Consultants)

**Registration** **is** required: <https://acmneedtoknowinvestmentsforamericanslivingin spain.eventbrite.com>